

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)
	)
MONTGOMERY WARD, LLC, <u>et al.</u> ,	) Chapter 11
Debtors.	) Case No.: 00-4667 (KG)
	)
	)
	)
	)
PLAN ADMINISTRATOR OF MONTGOMERY	)
WARD, LLC, <u>et al.</u> , and THE PA COMMITTEE	)
OF MONTGOMERY WARD, LLC, <u>et al.</u> ,	) Case No.: 08-201 (JJF)
Appellants,	)
v.	)
DIKA-WARD, LLC,	)
Appellee.	)
	)
	)
DIKA-WARD, LLC,	)
Appellant,	)
v.	) Case No.: 08-202 (JJF)
PLAN ADMINISTRATOR OF MONTGOMERY	)
WARD, LLC, <u>et al.</u> , and THE PA COMMITTEE	)
OF MONTGOMERY WARD, LLC, <u>et al.</u> ,	)
Appellee.	)
	)

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**MEDIATOR'S FINAL REPORT**

The undersigned mediator, David B. Stratton, hereby reports on the progress of the mediation as follows:

1. The parties came together on July 21, 2008, in a good faith attempt to resolve this matter.
2. The parties are unable to settle this matter through mediation.

Dated: July 31, 2008

MEDIATOR

/s/ David B. Stratton  
David B. Stratton (Del Bar ID 960)  
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**CERTIFICATE OF SERVICE**

I, David B. Stratton, hereby certify that on July 31, 2008 a true and correct copy of the foregoing **Mediator's Final Report** was served via First Class Mail, postage pre-paid, upon the following parties:

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